INDONESIA AUSTRALIA
RED MEAT & CATTLE PARTNERSHIP

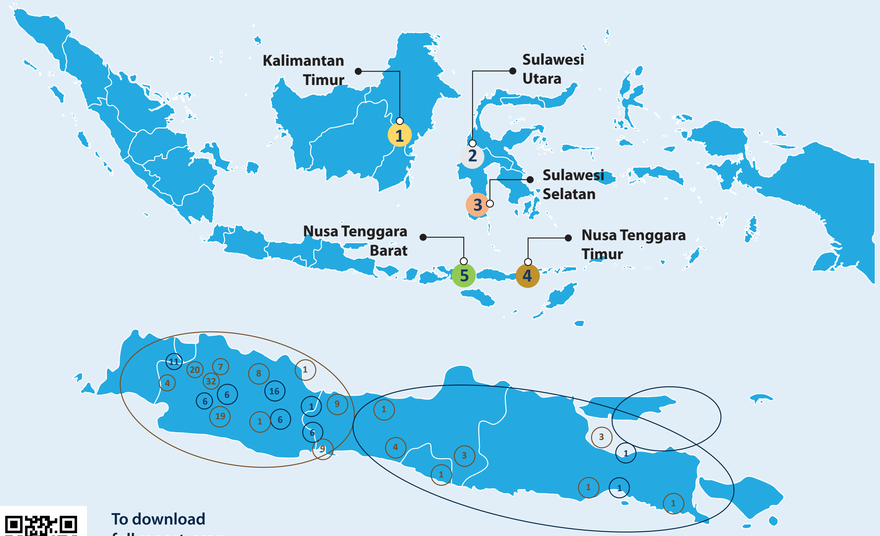
Australian Government

BKPM
BADAN KOORDINASI PENANAMAN MODAL

UNLOCKING BUSINESS AND INVESTMENT OPPORTUNITIES

Phase 1: Desk Review and Stakeholder Consultations

The Desk Review considered that the business and investment opportunities available in Java and Sumatra were already sufficiently well-known. Provinces considered to have unidentified potential were East Kalimantan, South Sulawesi, Southeast Sulawesi, Nusa Tenggara Barat and Nusa Tenggara Timur.



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Infrastructure requirements

Ports, roads, quarantine facilities, abattoirs, etc.

Biophysical factors

Agro-ecosystems, herd nutrition, feed supplies, herd fertility, land availability & suitability.

Aim: identify regional potential for commercial investment in Indonesia's cattle sector, based on:

Economic issues

Agri-commercial sector, markets, history of previous ventures.

Governance issues

Regulations and government support.

Phase 2: Field studies of provinces with unidentified potential

General findings from phase 2:

Production in 5 target provinces is dominated by smallholder systems involving:

Bali and Ongole cattle breeds.

Short supply chains.

Light-weight cattle of 280 to 350kg liveweight.

Existing infrastructure is suitable for local cattle, but will need upgrade for large BX cattle.

General findings from phase 2:

Commercial opportunities

Large land areas exist **but** are not readily available.

Target integrated production options –oil palm, forestry, sugarcane and others that don't require additional land.

There are few examples of successful commercial cattle operations.

Examine potential for expired or undeveloped existing leases to be repurposed.

In many cases land-use regulations will require amendment with help from supportive governments.

New national capital in East Kalimantan will offer significant opportunities – development of a large, relatively affluent market.